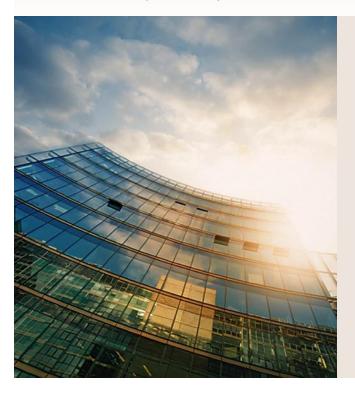


Advisory Services for the Investor in U.S. Real Estate



U.S. Real Estate Investment Advisory Services

Property Income Advisors, Inc. is a real estate advisory firm with professional expertise and a focused niche exclusively assisting Gulf-based clients in the investment and management of United States commercial real estate. Acting as a fiduciary to our client, we provide a turnkey real estate investment management platform, including advisory services for acquisitions, financing and sales, as well as comprehensive asset management capabilities. Property Income Advisors, Inc. undertakes a personalized and disciplined strategy designed for our clients to achieve real estate investment success.

We have nationwide experience and maintain strong national relationships to insure success in all of the major markets in the United States. Our clients consist of Gulf-based ultra high networth investors, family offices, private banks and institutions.

Experienced Management

Customized Investment Strategies

Creation of Tax Efficient Holding Structures

Shari'a Compliant Transactions

Asset Management

Acquisitions

Financing

Dispositions

Consulting Services

Experienced Management

Scott A. Sweeney, Chief Executive Officer, has more than 30 years of experience in U.S. commercial real estate management and investment. For the last 25 years, he has focused exclusively on advising non-U.S. clients on their U.S. real estate activities. His career experience includes the successful supervision of asset management activities for more than 15 million square feet of commercial real estate located in major markets throughout the U.S. valued in excess of \$2 billion. In addition, Mr. Sweeney has directed property acquisitions, dispositions, financings and lease transactions totaling more than \$3 billion.

Timothy P. Puhek, Senior Vice President – Director of Asset Management, is a seasoned professional with over 25 years of commercial real estate experience, the majority of which has involved working with non-U.S. investors. Mr. Puhek is responsible for the oversight of all asset management and related tenant leasing functions within the portfolio. In addition, he is actively involved in property acquisitions, dispositions and financings. Mr. Puhek's experience spans major markets throughout the United States. He has extensive expertise in the office, industrial, retail, residential, medical office and self storage property sectors.

Customized Investment Strategies

Prior to recommending specific properties for acquisition by a client, Property Income Advisors, Inc. will work with the investor to develop a customized investment strategy designed to meet the client's specific risk and return objectives.









Scott A. Sweeney Chief Executive Officer

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Creation of Tax Efficient Holding Structures

Working closely with our client's legal and accounting team, Property Income Advisors, Inc. has a great deal of experience assisting Gulf-based investors in the creation of tax efficient holding structures. We often use the portfolio loan structure to provide Gulf-based investors with tax-free current income during the holding period.

Shari'a Compliant Transactions

Property Income Advisors, Inc. works with Shari'a advisors in the Middle East to structure Ijarah financing approaches that are acceptable from an Islamic standpoint.

Asset Management

The asset management efforts of Property Income Advisors, Inc. are focused on maximizing the value of each property. With experience in all of the major markets across the U.S., asset management assignments have covered office buildings, retail properties, logistic facilities, undeveloped land and residential complexes and addressed situations such as re-leasing vacant space, value-add strategies, operating expense control, environmental remediation, major property renovations and mortgage financing.

Acquisitions

Property Income Advisors assists investors in the acquisition of U.S. commercial real estate. Working closely with the client, we establish acquisition guidelines and then seek properties that meet those parameters. With strong national relationships, we receive a continuous flow of property submissions from all of the major U.S. markets.

Financing

Obtaining favorable mortgage financing on behalf of a client is another service provided by Property Income Advisors. While we have long-standing relationships with many mortgage lenders on a national basis and can work with them directly, we regularly use a select group of mortgage brokers to source loan quotes. These mortgage brokers deal with mortgage lenders on a full-time basis and this insures that the most competitive loan quotes are presented to the client.

Dispositions

Selling a property is a complex task. Property Income Advisors can direct and supervise all aspects of the disposition process. We always strive to obtain the highest net sales proceeds for our clients.

Consulting Services

When an investor needs recommendations on a course of action for a particular property, Property Income Advisors can undertake a detailed review of the property's operations and the market in which it is located. Specific recommendations in the form of an action plan are presented to ownership. Property Income Advisors, Inc. can then supervise the implementation of the action plan.

Property Income Advisors, Inc. is regulated and licensed by: California Department of Corporations – #C3463801 California Bureau of Real Estate – #01914717